Drivers & Electric Trucks

August 24, 2021









Thank you to today's sponsor!





More info at www.runonless.com



Join us for the 10th anniversary of the leading clean transportation event!

August 30 to September 2, 2021

Bootcamp Attendees Discount Code: BOOTCAMP50

Register at www.actexpo.com/register

Electric Truck Bootcamp

4/20 – What's Driving e-Trucks

• 6/29 – Maintenance, Training, Safety

• 5/5 – Charging Planning & Buildout

• 7/13 – Financing the Transition

• 5/18 – Charging Power Management

• 7/27 – Sustainable Value Chains

• 6/1 – Working with Your Utility

8/10 – Global Perspectives

6/15 – Incentives for Electrification

• 8/24 – Driver Behavior & Experience









Test Your Knowledge



- Visit https://runonless.com /bootcamp/
- Look for "How do I claim my free hat?" under FAQ
- Fill out the <u>form</u> by Sept. 24
- Hats will be mailed this fall

Before we get started:

Q&A

Submit your questions to the host using the Q&A box in the upper right-hand corner.

Survey

There will be a 30-second survey shown at the end. We appreciate your feedback!

Presentations

A recording of today's webinar will be available on the ACT News website, and you will be emailed a link by early next week.

Technical Issues

Contact Benjamin Chan at: benjamin.chan@gladstein.org or call 310-573-8545 for assistance.

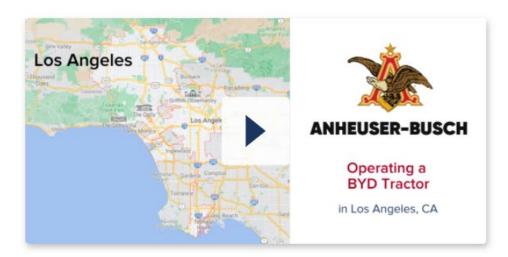


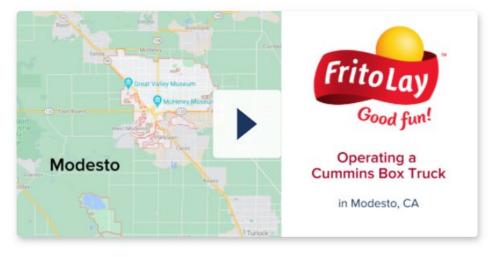




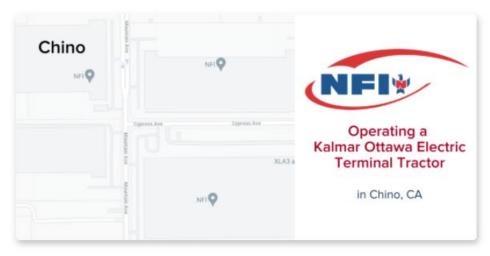
Participant Video Profiles Now Live

MEET THE FLEETS









RoL-E Drivers will be announced at ACT Expo













Benefits Cited by RoL-E Drivers:

- Reduced noise can hear the radio, emergency vehicles, etc.
- Zero emissions no diesel headaches, don't smell at end of shift
- Great torque lots of pickup & power
- Easy to charge don't have to wait in line at gas station
- Cool factor latest technology
- **Pride** family, friends, community







Today's Speakers:



Jim Castelaz

CTO & Founder

Motiv Power Systems



Ken Marko
Senior National Fleet
Sustainability Manager
PepsiCo/Frito-Lay



Julie Johnson

Enterprise Business

Development

Lightning eMotors







Today's Speakers:



Jim Castelaz

CTO & Founder

Motiv Power Systems



Ken Marko Senior National Fleet Sustainability Manager PepsiCo/Frito-Lay



Julie Johnson

Enterprise Business

Development

Lightning eMotors









MOTIV POWER SYSTEMS

YOUR PATHWAY TO ELECTRIFICATION



COMPLETE ENERGY SOLUTION

Electrification beyond vehicles, helping you build the depot of the future



Corporate HQ plus 2 locations in California, with chassis electrification in Indiana and Michigan





#1 PARTNERS

Final Stage vehicle manufacturing by US based industry-leading truck & bus builders



Mature and proven technology featured in >120 vehicles with >1.4 million miles in the USA





















HOW IS AN EV DIFFERENT?

When switching to ALL-ELECTRIC, you not only save the environment,
 but you also save on recurring fuel, maintenance, and operation costs.



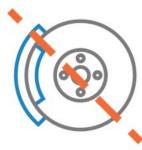
ELIMINATE GASOLINE



ELIMINATE TRANSMISSION SERVICING



ELIMINATE OIL CHANGES



REDUCE BRAKE WEAR



ELIMINATE EXHAUST COMPONENTS



ELIMINATE EMISSIONS TESTING



ELIMINATE AIR FILTERS



REDUCE BELTS



ELIMINATE VACUUM LINES



ICE TO EV PARADIGM SHIFT

- Motor vs engine
- Charging vs fueling
- > Relies on computers and electronic controls
- > Adjustments and upgrades are done via software
- Very quiet operation & no tail-pipe emissions
- > Engine braking charges the batteries (regenerative braking or

"regen")





HOW IS A MOTIV EV DIFFERENT?

- Proven reliable 5th gen technology
 - 1.4M miles real-world miles
 - 98% uptime

We deliver the electric trucks and infrastructure that move the working world

- > Key segments:
 - #2 US linen (Alsco)
 - #3 US linen (Aramark)
 - #1 US bakery (Bimbo)
 - #1 Canadian carrier (Purolator)



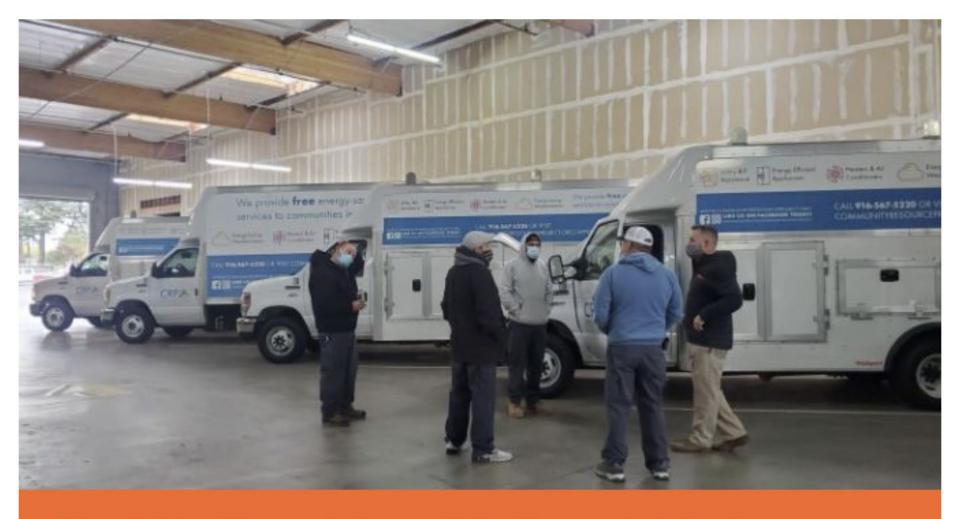


8 KEY CONSIDERATIONS FOR GOING ELECTRIC





DRIVER TRAINING & VEHICLE SUPPORT



Driver Training at Community Resource Project, Sacramento, California



TRAINING TOPICS

- > EPIC from 50,000 feet (Electric Powered Intelligent Chassis)
- How are electric vehicles different
- General operations: starting, driving, and charging
- Safety procedures: everyday and emergency











Today's Speakers:



Jim Castelaz

CTO & Founder

Motiv Power Systems



Ken Marko Senior National Fleet Sustainability Manager PepsiCo/Frito-Lay



Julie Johnson

Enterprise Business

Development

Lightning eMotors







Fleet Sustainability NACFE Boot Camp

August 24, 2021

One of North America's Largest Private Fleets



3,700Straight Trucks



10,700 Tractors



4,900Service/Support Vehicles



FritoLay

Trailers



70,000+ Assets



12,000 Delivery Vans



400 Yard Tractors



3,000Company Cars



17,500 Material Handling





Deployed Technologies













Asset	CNG Tractors	Propane Vans	Electric Vehicles	High MPG Van	Full Aero Trailers	
Detail	OTR and Delivery	Class 3 & 4 Delivery Vans	All Electric Straight Trucks	Route Delivery Vans	Aero Devices, LLR Tires, Tire Inflation	













Asset	Parallel Hybrid Tractor	Parallel Hybrid Vans	CNG Tractor	Electric Van	Hybrid and Electric FSV
Detail	Delivery Tractors	Pepsi Services	Transport	All Electric	Vending
	and Bay Trucks	Equipment Vans	Tractors	Service Vans	Service Trucks



Staying Ahead of Regulations

PepsiCo Sustainability Glidepath



United States





Transforming Modesto Frito-Lay Project

Frito-Lay is Transforming the Modesto Plant into a Near-Zero **Emission Fleet Facility**

Highlights:

- **CNG Station**
- RNG Tractors (38)
- Li-Ion Forklifts and Chargers (12)
- Box Truck/Yard Tractor EVSE (12)
- Electric Yard Tractors (3)
- Electric Box Trucks (6)
- Employee Chargers (14)
- ✓ Solar and Battery Storage

On the Horizon:

- Visitor Center
- Tesla Semi (15) and Charging Stations



CORPORATE ENVIRONMENTAL STEWARDSHIP AWARD

























Driver Impact with Electric Vehicles

New & Exciting Technology

Range Anxiety



Strategically Planned Routes

Route Area Charging Station Awareness

Reliability



Reliability is Key to Successful Commercial Use

As EV Market Matures, Reliability Expected to Rise

In-Operation Driver Feedback



Range or Miles to Empty

Efficiency

Recruitment & Advancement Opportunities



Individuals who May Not have Considered Driving Career in the Past



Driver Transition to Electrification

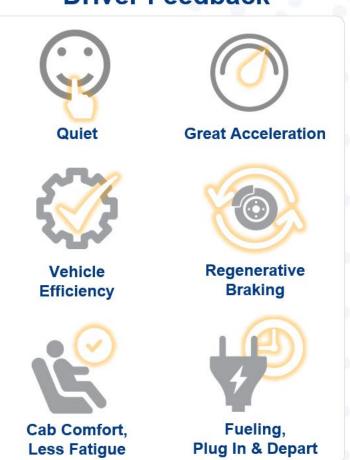
Training



Pre- & Post-Trip Inspection



Driver Feedback





Ken Marko
Ken.Marko@PepsiCo.com
940-597-7508

Today's Speakers:



Jim Castelaz

CTO & Founder

Motiv Power Systems



Ken Marko Senior National Fleet Sustainability Manager PepsiCo/Frito-Lay



Julie Johnson

Enterprise Business

Development

Lightning eMotors



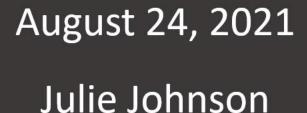


















What We Do

We provide complete electrification solutions for urban commercial fleets







COMMERCIAL ZEVs

- Manufacture complete Specialty vehicles: Class 3-7 trucks, buses, and motor coaches
- We also sell powertrains to strategic partners for new and re-power applications
- Offering both Battery (BEV) and Fuel Cell (FCEV)



ANALYTICS

- Actionable fleet intelligence
- Unique Al Big Data on commercial drive cycles
- HVAC energy use
- Acceleration and route
- Regenerative braking
- Driver training (monetization opportunity)





250,000 Sq Ft of Manufacturing Space Loveland, CO

NYSE: ZEV



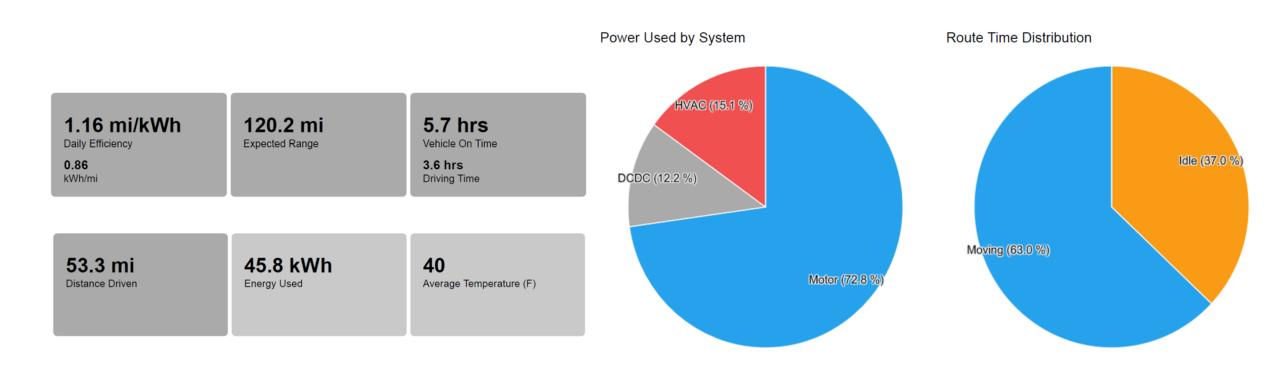


Tips for Maximizing range

- DO NOT accelerate too rapidly. Accelerating quickly will use more current, therefore reducing kWh (battery storage) and range.
- Utilize <u>Regenerative Braking</u> when possible allow the vehicle to slow itself rather than pushing the brake pedal to slow. (Warning: do not compromise safety, use the brakes if needed)
- **Turn off** the A/C or heat when possible: A/C and heat are the largest consumers of battery storage (aside from acceleration) and can significantly reduce range.
- AVOID having the air conditioning and heat on simultaneously.
- **Do not** leave the ignition in RUN or ACCESSORY mode when vehicle is not in use. This condition will drain the 12V battery, which will reduce vehicle battery storage.



Impacts on Vehicle Energy Efficiency

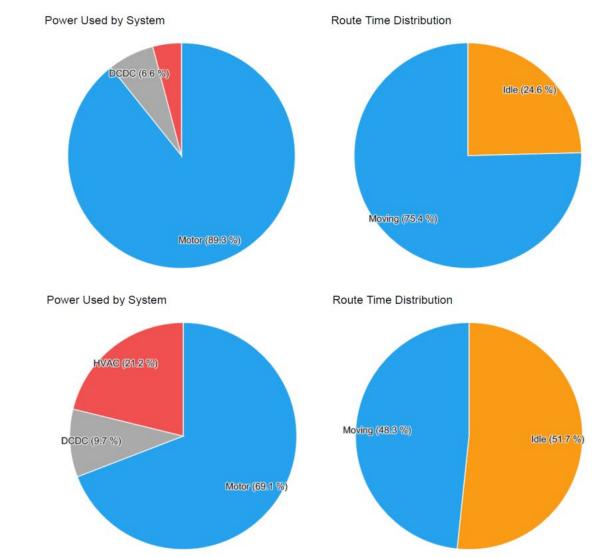


The Value of Real-World Learnings and Outcomes



Electric Vehicle Energy Usage & Efficiency





Driver & Truck 2 1.04 mi/kWh 107.7 mi 5.9 hrs Vehicle On Time Daily Efficiency Expected Range 2.8 hrs 0.96 **Driving Time** kWh/mi 56.9 mi 54.5 kWh 39 Distance Driven Energy Used Average Temperature (F)



Health and Wellness of Professional Drivers

- Regenerative braking can reduce repetitive impact on the knee often causing pain and surgery
- EVs are a quieter ride than combustion trucks making them less of an impact on a driver's hearing
- Zero tailpipe emissions

"Exposure to diesel exhaust is known to cause heart and respiratory health problems, leading to hospitalizations and premature deaths. Worryingly, the Driver Diesel Exposure Mitigation Study (DEMiSt) found that professional drivers are disproportionately affected by exposure to diesel exhaust fumes..."



MRC Centre for Environment & Health







Driver Diesel Exposure Mitigation Study (DEMiSt)

The largest real-world in-vehicle personal exposure study to date

www.iosh.com/diesel-exhaust-exposure

~

Greenhouse gas emissions from



CO₂ emissions from



Greenhouse gas emissions avoided by

propane

for home

barbeques

cylinders used



number of

charged

smartphones

Carbon sequestered by



coal-fired

power plants

in one year

Eco Savings Estimate 42,238 miles driven **Lightning eMotors 100% Battery Electric** 16' Box Truck



A Quick Trip Back in Time...

1912: 10,000 trucks in the entire country, with many used for deliveries in and around larger metropolitan areas.

1914: Less than 15,000 miles of paved roads throughout the country.

Over the next decade the federal government spent \$75 million on new road construction with improvement of existing roadways.

\$75,000,000 in 1914 is equivalent in purchasing power to about \$2,047,522,500 today

1916: The Seattle Chamber of Commerce sponsored a truck and driver to travel from Seattle to New York City. This trip showed the manufacturers and merchants of the country that highways and truck transport were going to become major influences in their lives. The trip from Seattle to New York City took a grand total of 31 days.

Thank you!

Julie Johnson, (415) 577-2983







Q&A:



Jim Castelaz

CTO & Founder

Motiv Power Systems



Ken Marko Senior National Fleet Sustainability Manager PepsiCo/Frito-Lay



Julie Johnson

Enterprise Business

Development

Lightning eMotors







Thank you!

Please complete the survey at

https://subscribe.actnews.com/NACFE-RoL-E-Survey

For more information & to earn your Electric Truck Expert badge, please visit: www.RunOnLess.com



See you at ACT Expo!





